

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:

BERNARD L. MADOFF INVESTMENTS
SECURITIES, LLC

SIPA LIQUIDATION

Case No. 08-01789

AFFIDAVIT OF MAILING

STATE OF TEXAS

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)

ss:

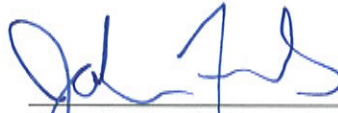
COUNTY OF DALLAS

)

JOHN S. FRANKS, being duly sworn, deposes and says:

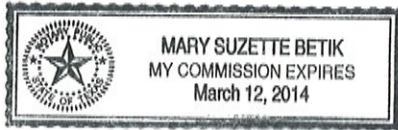
1. I am a Director of AlixPartners, LLP, which maintains offices at 2101 Cedar Springs Road, Suite 1100, Dallas, Texas 75201.
2. I am over the age of eighteen years and am not a party to the above-captioned action.
3. On May 6, 2011, I caused to be served by first-class mail, postage prepaid, upon the parties listed on the annexed Exhibit A, a true and correct copy of the following:
 - A. Notice of Transfer of Allowed Claim (Transfer Number T000095).
4. On May 6, 2011, I caused to be served by first-class mail, postage prepaid, upon the parties listed on the annexed Exhibit B, a true and correct copy of the following:
 - B. Notice of Transfer of Allowed Claim (Transfer Number T000096).

Executed on May 9, 2011



John S. Franks

Sworn to and subscribed before me this 9th day of May, 2011



(SEAL)



Mary Suzette Betik

Notary Public

Exhibit A

SERVICE LIST A
TRANSFER NUMBER 000095
Pg 4 of 6

5/6/2011

| TRANSFEROR | TRANSFeree | | NAME | CONTACT NAME | ADDRESS 1 | ADDRESS 2 | CITY | STATE | ZIP CODE |
|------------|------------|--|-----------------|--------------|--------------------------------|-----------|-----------|-------|----------|
| X | | REDACTED FOR CONFIDENTIALITY REASONS | | | | | | | |
| | X | | SPCP Group, LLC | Brian Jarman | Two Greenwich Plaza, 1st Floor | | Greenwich | CT | 06830 |

Exhibit B

SERVICE LIST B
TRANSFER NUMBER 000096
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5/6/2011

| TRANSFeree | | NAME | CONTACT NAME | ADDRESS 1 | ADDRESS 2 | CITY | STATE | ZIP CODE | COUNTRY |
|------------|--|----------------------|--------------|--------------------|----------------------------------|--------|-------|----------|-------------|
| | REDACTED FOR CONFIDENTIALITY REASONS | | | | | | | | |
| x | | SPV Optimal SUS Ltd. | | Fort Nassau Centre | Marlborough Street POB N.4875 | Nassau | | | The Bahamas |